A two year prospective study to compare culture and polymerase chain reaction amplification for the detection and diagnosis of Lyme borreliosis

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Abstract

_Aim_—To compare polymerase chain reaction (PCR) amplification of borrelial DNA and culture isolation of spirochaetes for the diagnosis of Lyme borreliosis by direct detection of _Borrelia burgdorferi_ sensu lato in patients with erythema migrans and acrodermatitis chronica atrophicans lesions.

_Metods_—Skin biopsy specimens from erythema migrans and acrodermatitis chronica atrophicans lesions were subdivided and tested by PCR amplification assay and culture using two artificial growth media, Barbour-Stoenner-Kelly II (BSK II) and modified Kelly-Pettenkofer (MKP). Five classes of lesions were studied: typical erythema migrans, spontaneously resolved erythema migrans, atypical/partially treated erythema migrans, typical acrodermatitis chronica atrophicans, and atypical/partially treated acrodermatitis chronica atrophicans.

_Results_—For both erythema migrans and acrodermatitis chronica atrophicans lesions, the most sensitive detection method was MKP culture. PCR was less sensitive than MKP culture, but more sensitive than BSK II culture. Results for 758 typical erythema migrans specimens showed positivity rates of 36% for MKP, 25% for PCR, and 24% for BSK II. Differences were statistically significant. The overall positivity rate for all three methods combined was 54%, but few specimens (6%) were positive by all three methods. Examination of multiple erythema migrans lesions from the same patient increased the diagnostic yield. These findings, and similar results for acrodermatitis chronica atrophicans lesions, suggest that the distribution of spirochaetes in skin biopsies is not homogeneous.

_Consclusions_—Although possessing the potential to provide a rapid diagnosis, PCR is not more sensitive than culture for the direct detection of _Borrelia_. Spirochaetes appear to be unevenly distributed throughout biopsy specimens, suggesting that diagnosis of Lyme borreliosis by direct detection of the causative agent in skin lesions is vulnerable to sample bias.

_Keywords:_culture isolation; polymerase chain reaction; _Borrelia burgdorferi_ sensu lato

Lyme borreliosis is the most common arthropod-borne human infection in Europe and North America. It is a multisystem disease, transmitted by ticks of the _Ixodes ricinus_ complex, and caused by spirochaetes of the general taxon _Borrelia burgdorferi_ sensu lato. In Europe, at least three species are known to be associated with human disease: _B. burgdorferi_ sensu stricto, _B. garinii_, and _B. afzelii_. The clinical manifestations are multifarious and vary with disease progression. Early disease is often characterised by the appearance of an expanding erythematous skin rash, erythema migrans, at the site of the tick bite and, for many patients, the instigation of appropriate antibiotic therapy at this stage is effective in eradicating the infection. Early diagnosis and treatment is important as, if untreated, the disease may progress to involve other organ systems such as the nervous system, heart, and joints. Treatment of early disseminated infection is less effective than therapy of erythema migrans and chronic disease manifestations such as chronic Lyme arthritis, neurological disease, and the atrophic skin condition acrodermatitis chronica atrophicans. These instances respond very indifferently to antimicrobial therapy.

In the case of patients from endemic regions presenting with typical erythema migrans and a firm recollection of a tick bite, a straightforward diagnosis of Lyme borreliosis usually can be made on clinical grounds alone. However, in a substantial number of cases, erythema migrans may not occur, may be atypical, or both the tick bite and erythema migrans rash may go unnoticed by the patient. In such cases, confirmation by laboratory methods is desirable. Hitherto, serological testing has been the most widely used diagnostic method. However, serological tests have suffered from, and
continue to suffer from a number of problems. For example, many patients with early Lyme borreliosis are seronegative at presentation or antibody responses may be abrogated by early antibiotic treatment. False positive results can arise as a consequence of cross-reactivity with epitopes present on other microorganisms, and antibody titres may persist in patients who were previously infected and successfully treated, or after asymptomatic infection. Finally, there is a high degree of polymorphism among important immunogenic proteins of borrelian species and subtypes associated with human disease. Although it has been shown that confirmation of serological results by immunoblotting can increase the specificity of these tests, direct detection of spirochaetes continues to inspire the most confidence among clinicians.

Traditional clinical pathology methods used for the direct detection of spirochaetes have included culture in Barbour-Stoenner-Kelly II (BSK II) and modified Kelly-Pettenkofer (MKP) artificial media and staining of organisms in tissue sections. Inherent drawbacks of the former technique include difficulties in ensuring the consistency of prepared media and the extremely slow growth rate of some isolates. The latter technique has found a limited application because of the low frequency of positive sections. For these reasons, new methods of direct detection have been sought eagerly and quickly seized upon. Over the past decade, techniques of in vitro amplification of DNA molecules (as exemplified by polymerase chain reaction (PCR)) have been shown to provide both high sensitivity and specificity and have, therefore, been exploited widely for the direct detection of microorganisms. PCR has been used to detect borrelia in a variety of human and animal specimens, using primers and probes directed against a variety of target DNA sequences. Previously, we developed a conventional PCR assay for *B. burgdorferi* sensu lato based on conserved sequences and, therefore, able to detect a wide range of human borrelia isolates. The aim of the present study was to compare this PCR assay with culture for the detection of disease in patients with suspected Lyme borreliosis.

**Methods**

**PATIENT SPECIMENS AND CULTURE**

Five groups of patients were studied: (a) patients with typical erythema migrans lesions of recent onset (including multiple erythema migrans lesions); (b) patients with erythema migrans lesions that had resolved without antibiotic treatment (erythema migrans status post); (c) patients with atypical erythema migrans lesions and/or partial antibiotic therapy; (d) patients with classic acrodermatitis chronica atrophicans lesions and/or partial antibiotic treatment for acrodermatitis chronica atrophicans.

Criteria for the classification of typical erythema migrans lesions were those recommended by the Centers for Disease Control and Prevention (Atlanta, Georgia, USA). Atypical erythema migrans lesions comprised rashes that did not fulfill CDC criteria; examples include rashes that developed shortly after a tick bite, were smaller than 5 cm in diameter, and/or were non-expanding. Acrodermatitis chronica atrophicans lesions were classified as typical when patients reported longlasting, slowly expanding skin changes on distal parts of limbs, or when red or bluish-red oedematous or atrophic skin was found at these locations on examination. Additional requisite criteria included histological findings supporting the diagnosis of acrodermatitis chronica atrophicans, and the presence of IgG antibody titres against *B. burgdorferi* sensu lato.

Acrodermatitis chronica atrophicans lesions were classified as atypical if one or more of these features were absent or inconclusive.

All patients included in the study presented to the Department of Infectious Diseases, University Medical Centre (UMC), Ljubljana, Slovenia between November 1992 and December 1994. The UMC is a national Lyme borreliosis reference centre, receiving patients with early disease from the surrounding area and patients with disseminated disease from the greater part of Slovenia.

For patients with extant or resolved skin manifestations, elliptical skin biopsy specimens (8 × 5 × 3 mm) were excised as described previously and divided into four equal segments. These were placed in: (a) modified BSK II medium containing rifampicin (40 μg/ml) and ciprofloxacin (4 μg/ml); (b) MKP medium containing co-trimoxazole (30 μg/ml); (c) tissue digestion buffer (25 mM Tris HCl pH 8.0, 25 mM EDTA pH 8.0, 1.2% vol/vol Triton X-100) for PCR processing; and (d) frozen storage at −70°C.

**BSK II cultures and PCR samples were shipped to Chicago by express mail. Cultures were then diluted into fresh BSK II medium and PCR specimens were processed as described below. MKP and BSK II cultures were incubated at 33°C and checked weekly for the growth of spirochaetes by dark-field microscopy.**
SAMPLE PREPARATION FOR PCR

Skin specimens in tissue digestion buffer were brought into solution by the addition of proteinase K, to a final concentration of 1.5 mg/ml, and incubation overnight at 55°C. The first 62 skin specimens were then processed for PCR by sequential extraction with phenol, phenol/chloroform, and chloroform. Nucleic acids were precipitated with ethanol, dried in vacuo, and dissolved in TE buffer, by overnight incubation. Nucleic acids were precipitated with 10 mM Tris HCl, 1 mM EDTA, pH 8.0). However, this technique was found not to be completely effective in removing PCR inhibitors from all skin specimens. Also, it involved many "open tube" manipulations, which carry an attendant risk of cross-contamination. For these reasons, subsequent skin specimens were prepared using the sample preparation protocol described by Boom et al. Skin specimens were brought into solution as described previously, followed by the addition of 1 ml of L2 buffer. Subsequent steps were performed as described by Boom et al.

To test for the presence of PCR inhibitors in preparations of skin specimens, PCR reactions were set up, transported to the amplicon analysis laboratory, and spiked with 10 pg of purified B burgdorferi sensu stricto strain B31 DNA. In the absence of inhibitors, this amount of template DNA produces an amplification product that is easily visible by agarose gel electrophoresis and ethidium bromide staining. Specimens prepared using the phenol extraction/ethanol precipitation procedure were found to contain inhibitors. Samples were repurified using the "powdered glass" technique of Vogelstein and Gillespie. Samples prepared according to Boom et al. were also tested for the presence of inhibitors by spiking with purified strain B31 DNA. During the testing of more than 200 skin specimens no inhibition was detected and, therefore, the routine "spike" testing of samples prepared using this procedure was discontinued.

Skin biopsy specimens from patients without Lyme symptomatology were obtained from the Department of Pathology, Loyola University Medical Center and co-processed as controls.

PCR ASSAY

This was performed using the conventional flagellin gene PCR assay described previously. Forty five cycles of amplification were used. Amplification products were detected by agarose gel electrophoresis, Southern hybridisation, and probing with a 32P end labelled oligonucleotide probe as described previously. It has been shown that the sensitivity of this assay is ~10 spirochaetes.
Culture PCR for Lyme disease diagnosis

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<th>Table 1</th>
<th>Direct detection of Borrelia burgdorferi sensu lato in 758 skin biopsy specimens from classic erythema migrans lesions using culture in BSK II medium, culture in MKP medium, and PCR amplification assay</th>
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<th>Table 2</th>
<th>Direct detection of Borrelia burgdorferi sensu lato in skin biopsy specimens from multiple erythema migrans lesions of 14 patients using culture in BSK II medium, culture in MKP medium, and PCR amplification assay</th>
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**STATISTICAL ANALYSIS**

Differences in the qualitative data were analysed using Yates corrected χ² or Fischer's exact test; p values were two tailed.

**Results**

In the preparation of patient specimens for the PCR assay, preliminary results demonstrated no detectable difference between the two sample preparation protocols with regard to numbers of positive and negative samples. Therefore, results have been combined for presentation in fig 1 and tables 1-4. Control specimens, co-processed to check for cross- or carryover contamination, and control PCR reactions containing only distilled water, were negative.

**CLASSIC LESIONS**

The total numbers of positives obtained by BSK II culture, MKP culture, and PCR assay relative to the total number of patients and erythema migrans specimens tested during each month of the two year study are shown in fig 1. As expected, the bulk of positive biopsies were obtained during the summer months of May, June, July, and August.

An immediate and surprising finding of these studies was that relatively few biopsy specimens were positive by all three direct detection methods. This is shown in table 1, where the total numbers of specimens positive by each of the three methods alone, or in combination, are presented. Thus, only 11.5% (47 of 408) of all positive specimens or 6% (47 of 758) of all specimens tested were positive by all three methods. Among positive specimens, the highest success rate was obtained by MKP culture alone (272 of 408 (67%)), followed by PCR assay alone (189 of 408 (46%), followed by BSK II culture alone (179 of 408 (44%)). These differences were statistically significant (p < 0.0001). The overall positivity rate for all three methods combined was 54% (408 of 758), for MKP culture 36% (272 of 758), for PCR 25% (189 of 758), and for BSK II 24% (179 of 758). These differences were also statistically significant (p < 0.0001).

The relative success rate of the three methods was not consistent throughout the two years of the study (fig 1). From November 1992 until September 1993, BSK II culture produced a consistently higher success rate than MKP culture. The success rate of PCR relative to BSK II fluctuated throughout this time period, sometimes being higher and sometimes lower. Beginning in October 1993, MKP culture was consistently more successful than either BSK II culture or PCR assay for the detection of spirochaetes; it was only surpassed by PCR during one month, August 1994. It was not possible to define clearly the reasons for this apparent reversal.

As some patients presented with multiple erythema migrans lesions, the total number of specimens tested exceeded the total number of patients (fig 1). For these patients, individual lesions were rarely positive by all three methods, and the positivity of one lesion was not predictive of positivity in other lesions. This is illustrated in table 2, where the results obtained from 14 representative patients are
presented. Comparison of positivity rates for MKP culture, BSK II culture, and the PCR amplification assay demonstrated significant differences per patient (p = 0.029) but not per sample (p = 0.083). However, examination of multiple lesions increased the overall diagnostic sensitivity. Of 38 patients from whom two erythema migrans lesions were biopsied and tested by all three detection methods, 28 (74%) were positive for spirochaetes in at least one lesion by at least one method.

In the case of a few patients, strong PCR signals indicative of the presence of large numbers of spirochaetes were obtained from one segment of a skin biopsy while adjacent segments were culture negative. This is illustrated in fig 2, where three patient specimens were seen to produce a visible band after agarose gel electrophoresis (specimens 3, 11 (weak), and 17). After Southern transfer of the gel and probing with a 32P labelled oligonucleotide probe possessing sequence complementary to the amplification product, all three fragments hybridised (fig 2B and 2C) indicating that the amplification products were specific. However, whereas other skin segments from specimens 11 and 17 were positive by both MKP and BSK II culture, specimen number 3 (which produced the strongest PCR signal) was negative by BSK II culture. This result was obtained in November 1992 when BSK II culture outperformed MKP culture routinely in the detection of positive specimens.

ERYTHEMA MIGRANS STATUS POST
Skin appearing normal at the site of spontaneously resolved erythema migrans lesions was biopsied in a total of 120 patients. The results for all three detection methods are shown in table 3. Only 10 biopsies were positive (8%). Although the detection rate from erythema migrans status post lesions was very low, results showed the same random distribution of positivity among the three detection methods as was found for typical erythema migrans lesions. Differences in the positivity rate by MKP culture, BSK II culture, and PCR amplification assay were not statistically significant.

ATYPICAL/PARTIALLY TREATED ERYTHEMA MIGRANS LESIONS
Of 63 atypical erythema migrans lesions tested, one was positive both by MKP culture and PCR. Thirty nine partially treated erythema migrans lesions also were tested. Of these, four were positive. One was positive by BSK II culture only, one was positive by MKP culture only, one was positive by PCR assay only, and the fourth was positive by both MKP culture and PCR. Differences in the positivity rate by MKP culture, BSK II culture, and PCR amplification assay were not statistically significant.

CLASSIC ACRODERMATITIS CHRONICA
ATROPHICANS LESIONS
The results obtained from testing 43 skin biopsy specimens of classic acrodermatitis chronica
atrophicans lesions are shown in table 4. Thirty specimens were positive overall, with MKP culture being most successful in detecting spirochaetes. However, differences were not statistically significant. Three specimens were positive by all three detection methods.

**ATYPICAL/PARTIALLY TREATED ACRODERMATITIS CHRONICA ATROPHICANS LESIONS**

Sixty six atypical acrodermatitis chronica atrophicans lesions were tested. Of these, one was positive by MKP culture only and one was positive by PCR only. Twenty lesions from patients who had received partial antibiotic therapy for acrodermatitis chronica atrophicans were tested; all were negative.

**Discussion**

From its inception, this study was not confined to a small, carefully selected group of patients displaying classic signs and symptoms of Lyme borreliosis. In addition to patients presenting with classic erythema migrans or acrodermatitis chronica atrophicans lesions and a history of tick bite, we also chose to investigate atypical lesions, lesions in patients who had received partial antibiotic treatment, and skin appearing to be clinically normal at the site of spontaneously resolved lesions (as reported by the patient). For the diagnosis of Lyme borreliosis, we do not consider that either clinical assessment, culture, or serological tests can serve as a “gold standard” against which assay by PCR can be evaluated and compared. Therefore, no attempt was made to calculate sensitivity and specificity on this basis. Also, it should be noted that the PCR and culture results reported here are based on a direct analysis of clinical specimens. We did not perform PCR analysis on partially-grown cultures of skin biopsies as reported previously. Although this procedure may enhance the sensitivity of the assay, it combines the slow turnaround time of culture with the high cost of PCR, both of which are undesirable in clinical diagnosis. To address the issue of sequence variability among European strains of *B. burgdorferi* sensu lato, primers derived from the highly-conserved flagellin gene were used for detection as discussed previously.

Despite the wide range of skin biopsies tested, classic erythema migrans lesions constituted the vast majority of the specimens. This would be expected in a Lyme borreliosis endemic region. When total skin specimens per month were plotted, as in fig 1, the result was essentially the same; the graph showed the same seasonal peaks and troughs but with total numbers that were slightly higher. The highest success rate in culturing *borrelia* from typical erythema migrans lesions was obtained on-site, using MKP medium, the aggregate rate over the two year period being 36%. Culturing at a distance in BSK II medium was less successful (24%). Reported culture isolation rates for *borrelia* from erythema migrans specimens have varied from a high of 86% to less than 8%. However, the higher value represents results from a short term study of a small number of patient samples (<30). Typically, culture isolation rates of 30–70% have been reported for erythema migrans specimens collected over longer time periods. We found difficulty in attaining a consistently high isolation rate over the two year period of this study; as shown in fig 1, success rates fluctuated over time. This was true also of direct detection by PCR assay, for which the overall success rate (25%) was slightly higher than BSK II culture, but considerably lower than MKP culture. However, in certain months, the PCR assay outperformed both culture methods. We were not able to define precisely the reasons for the varying success rates of BSK II and MKP culture methods. No significant changes were made to the composition of either medium during the study period. However, variations in different batches of medium components (especially rabbit serum) may have played a role in this phenomenon.

Results for classic acrodermatitis chronica atrophicans lesions mirror those for classic erythema migrans, except that the overall numbers were smaller, and fewer specimens were positive. Thus, the acrodermatitis chronica atrophicans positivity rate for MKP culture was 23%, that for the PCR assay was 16%, and BSK II culture was 9%. This was from a total of 43 specimens. Culture isolation rates from acrodermatitis chronica atrophicans lesions have typically been lower than from erythema migrans; however, in one report, a culture isolation rate of 45% from acrodermatitis chronica atrophicans was achieved. Among atypical acrodermatitis chronica atrophicans lesions, only two skin biopsies were positive from a total of 66 specimens tested. A small number of erythema migrans status post specimens and skin biopsies from patients who had received partial antibiotic treatment also were positive by one or more methods. The isolation of spirochaetes from skin appearing normal at the site of spontaneously resolved erythema migrans lesions has been reported previously. It could also be anticipated that in the case of incomplete antibiotic therapy, spirochaetes would still be present in the skin of some patients.

Throughout the study, many skin biopsy specimens were positive by only one, or two, of the three detection methods. Thus, by using more than one method, and more than one biopsy sample, the overall yield of positive results was increased. When all three methods were combined the overall positivity rate for typical erythema migrans lesions increased to 54% for analysis of a single lesion and 74% for two lesions. Tables 1–4 demonstrate an apparently random distribution of positive results among the three detection methods. This suggests that the distribution of spirochaetes within skin tissue at the site of an erythema migrans or acrodermatitis chronica atrophicans lesion is not uniform and that the chance of obtaining a positive result is subject to a sampling bias.

This is supported further by experimental PCR findings where one segment of an
erythema migrans skin biopsy produced an exceptionally strong signal by PCR (detectable by agarose gel electrophoresis and ethidium bromide staining alone, without the use of a radioactively labelled probe), while other segments from the same skin biopsy were culture negative (fig 2). Agarose gel electrophoresis alone routinely detects ~5000–10 000 spirochaetes after amplification by the conventional flagellin gene PCR assay used in this study. The very strong signal shown for specimen number 3 in fig 2A easily represents the upper limit of this range. The results, therefore, seem to indicate that while one segment of a skin biopsy specimen may contain 10⁴ spirochaetes, adjacent segments may contain no spirochaetes, or an insufficient number to allow detection by culture.

It is conceivable that spirochaetes may be present in skin as microcolonies dispersed among regions that contain only a few scattered organisms. Neubert et al. investigated serial sections of erythema migrans and acrodermatitis chronica atrophicans skin lesions and found that, for most skin samples, not more than two spirochaetes were detectable in one or two out of 10 sections scanned. However, in the case of one skin biopsy, 10–15 spirochaetes were found in each of the 10 sections studied. Closely similar findings have also been reported by others. In the study by Neubert et al., organisms were clustered around blood vessels deep in the dermis. More recently, they reported signs of small vessel vasculitis, consistent with a localised clustering of Borrelia, in 38% of erythema migrans and 46% of acrodermatitis chronica atrophicans skin samples investigated using histological and/or immunohistological methods. Clusters of spirochaetes also have been observed in histochimically stained skin sections and synovial tissues.

We conclude from these studies that in vitro amplification assays are not more sensitive than culture for the detection of Borrelia in skin specimens and that the diagnosis of Lyme borreliosis by skin biopsy will remain problematical. Our findings indicate that the sensitivity of direct detection is limited and that the limitation occurs at the level of sample acquisition. While positive results by culture or PCR are highly specific, a negative result does not rule out Lyme borreliosis; however, examination of multiple specimens/lesions increases the likelihood of detecting spirochaetes. Although PCR has the potential to provide a rapid diagnosis, the necessarily complex laboratory logistics are costly, and the expenses involved in performing the assays themselves are not inconsiderable. In contrast, culture isolation, although slow in the case of some specimens, is relatively inexpensive and does not require a complex laboratory infrastructure. Moreover, the clinical value of a positive culture, as opposed to a positive PCR result, may be considered higher since in at least some patients PCR may detect dead spirochaetes not indicative of an active disease process.

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Culture versus PCR for Lyme disease diagnosis


